# APPLICATION



Name:		Passport #:						
Spouse:								
Who is your Sending Org.	or Assn.?							
Mailing Address:		Overseas Location (City & Country):						
Dhorrat	Earre	Emcili						
Phone:	Fax:	Email:						
Requested Effective Date o	f Insurance:							

Term of insurance is effective at 12:01 a.m. on the date application is mailed to Gallagher Charitable International Insurance Services, unless a later date is specified above.

SECTIONS	VALUE	PARTICIPATION FEE (See Rate Page)						
Section I								
Personal Property Overseas	Total Value Section I							
OPTIONAL Section I (a)Property at School/College (b)Property in Storage	Total Value Section I (a)							
(Indicate address on reverse) (c)Business Property in Excess of \$3,000 (see reverse)	Total Value Section I (b)							
	Total Value Section I (c)	\$100 minimum fee & \$500 deductible applies						
Section II								
Scheduled Personal Property Jewelry All Other		No deductible applies						
Section III Comprehensive Personal Liability Please check appropriate box	[ ] \$100,000 Limit [ ] \$250,000 Limit [ ] \$500,000 Limit	\$35 \$60 \$90						
Section IV Personal Optional Accident (Contact O	Gallagher Charitable for details.)							
Section V Transit (Refer to Rate Page) Must purchase minimum Section I Coverage to be eligible.		\$500 deductible applies						
Optional Coverages								
<b>Other:</b> <b>Refer to Rate Page</b> <i>Must purchase minimum Section I Coverage to be eligible.</i>								
ase provide payment instructions:	Total Annual Participation Fee							
Check attached (U.S. Dollars) Draft or money order attached Third party will pay all premiums ease give name and address below:	Enclose application and check payable to: Gallagher Charitable International Insurance Services P.O. Box 2860 Greenville, SC 29602 Tel: 803-758-1400 or 1-800-922-8438 Fax 803-252-1988 Email: gallaghercharitable@ajg.com Website: TravelwithGallagher.com							
d party is paying premiums, please e us where we are to send your policy, spondence and future renewals.	Signature of Applicant	Date						

#### SECTION II

#### **Scheduled Personal Property**

Please list here any items to be scheduled. Include a complete description and value for each item. Please attach appraisal or recent bill of sale for any item valued at over \$1,000. Attach a separate sheet if necessary.

**Note:** In order to provide you with full replacement cost wherever Possible, we may not schedule all articles you list. See pages 4, 8, & 11 of brochure for further clarification.

Please list any address of stored property indicated under Section I (b).

**Note:** The cover is underwritten by Certain Underwriters at Lloyd's Of London with related services arranged by certain other providers. By requesting that our office enroll you, you are agreeing to participate in the International Helpers (Guernsey) Trust. The Trust Participation Agreement is attached and must be signed and returned in order to activate coverage.

#### **OPTIONAL COVERAGES**

**Business Property** 

The limit on Business Property in your care is \$3,000. In the event you need additional coverage, please furnish us with a list and values of your business property.

Business Property of a portable nature, e.g., P.A. system, musical equipment, lighting equipment, etc.:

\_\_\_\_\_

#### Other

# 

#### Notes on Calculation

- A. Round Section I coverage amount to next \$100.
- B. Round total to nearest dollar.
- C. Remember, you are insuring property for current replacement value.

Gallagher Charitable International Insurance Services 1301 Gervais Street, Suite 400 | Columbia SC 29201 Tel: 803.758.1400 or 1.800.922.8438 Fax 803.252.1988 Email: gallaghercharitable@ajg.com Website: www.TravelwithGallagher.com



Business Property in your home:

Business Property in an office, school, etc., away from your home:

#### **International Helpers (Guernsey) Trust**

Participation Agreement: Sub Fund D – International Property

 THIS AGREEMENT made and entered into as of the \_\_\_\_\_day of \_\_\_\_\_\_20\_\_\_by and between ARTEX RISK SOLUTIONS (GUERNSEY) LIMITED and \_\_\_\_\_\_\_0Name of Participating Individual or Group).

#### RECITALS

- (A) ARTEX RISK SOLUTIONS (GUERNSEY) LIMITED has been appointed and is acting as the trustee under a Declaration of Trust dated 7 June 2006 and amended and restated on 23<sup>rd</sup> January, 2014 titled the International Helpers (Guernsey) Trust (the "Declaration of Trust") and made by Artex Risk Solutions (Guernsey) Limited Heritage Hall, Le Marchant Street, St. Peter Port, Guernsey (hereinafter with any other trustee or trustees serving under the Declaration of Trust referred to as the "Trustee"). The purpose of the Declaration of Trust is to afford the benefit of certain services, including insurance benefits, to qualifying persons, members, customers or employees of certain organizations.
- (B) \_\_\_\_\_\_ (Insert Name of Participating Individual or Group) (hereinafter with any successor or successors thereto referred to as the "Participant") desires to afford to himself or qualifying beneficiaries insurance benefits of the sort available under the Declaration of Trust Sub Fund D – International Property of the sort available under the Declaration of Trust.

NOW THEREFORE in consideration of the mutual promises herein contained the Trustee and the Participant hereby agree as follows:

- Subject to the approval of the insurance provider providing the insurance pursuant to which insurance benefits shall be provided (the "Insurance Policies") for the Participant, and the Service Provider entering into the Service Offering pursuant to which certain other services shall be provided to the Participant the Trustee agrees to permit the Participant to become a Participant under the Declaration of Trust.
- 2. The Participant agrees to be bound by:
  - 2.1 The provisions of the Declaration of Trust; and
  - 2.2 Each and every provision of the Insurance Policies and the Service Offering (and all riders and amendments thereto).
- 3. The definitions contained in the Declaration of Trust shall apply in the construction and interpretation of this Participation Agreement.
- 4. In particular, but without prejudice to the generality of the foregoing, the Participant agrees promptly to furnish to the Trustee, the insurance provider and/or the Service Provider or, if requested by the Administrator under the Declaration of Trust to do so, to the Administrator all records and other information required by the insurance provider and/or the Service Provider to administer properly the Insurance Policies and/or the Service Offering and to permit the Trustee, the insurance provider, the Service Provider and/or the Administrator, whenever and as often as the Trustee, the insurance provider, the Service Provider or the Administrator, whenever and as often as the Insurance Policies and/or the Service Offering.
- 5. The Participant hereby appoints the Administrator (if any) acting under the Declaration of Trust to represent the Participant in all dealings with the Trustee having to do with the Trust Fund including by way of example and not of limitation of the foregoing such matters as instructions to the Trustee, the resignation or dismissal of the Trustee and the appointment of a successor, amendment of the Declaration of Trust, the fixing and adjustment of the Trustee's fee and all other matters pertaining to the construction of the Declaration of Trust, its effect and the administration of the Trust Fund.
- 6. In the event that the Participant shall withdraw as a Participant under the Declaration of Trust in accordance with the provisions thereof the Participant agrees that it shall relinquish any and all claims the Participant may have on the date on which such withdrawal becomes effective or which thereafter may accrue to any portion of the Trust Fund.
- 7. The Trustee shall make available at its principal place of business and during normal business hours upon reasonable notice to the Participant or any one or more of the qualifying persons, members, customers or employees of the Participant an executed duplicate of the Declaration of Trust and all amendments thereto which shall at the time be in force and effect.
- 8. The Participant shall pay when due the cost of all fees applicable to the Participant's qualifying persons, members, customers or employees to the Trustee or its nominee. Payment shall be at the risk of the Participant.
- 9. The Participant agrees and warrants that no solicitations have been made to it to enter into this Participation Agreement and that its participation under the terms of the Declaration of Trust, Insurance Policies and Service Offering is voluntary.

**IN WITNESS WHEREOF** on the day and year first above written the parties hereto have caused these presents to be executed by their respective officers duly authorized.

Accepted on Behalf of Trustee

ARTEX RISK SOLUTIONS (GUERNSEY) LIMITED

Accepted on Behalf of Participant

BY:

BY:

H:\Trust\2014 Participation Agreements\2014-02 Sub Fund D - International Property - Participation Agreement.docx Rev: August 2014 G-forms/GallagCharit/ParticAgmt

# **RATE SHEET**

## SECTION I Unscheduled Personal Property

\$2.25 per \$100
Minimum premium ......\$100
\$500 deductible applies
Contact for optional deductible quote.

# **Business Property**

\$3.25 per \$100

### SECTION II Scheduled Personal Property

Jewelry	\$2.75 per \$100
All other	\$ 2.75 per \$100
No deductible applies	

## SECTION III Comprehensive Personal Liability

\$100,000\$35
\$250,000\$60
\$500,000\$90
(Coverage not available on USA properties without

underwriting approval.)

SECTION IV Optional Personal Property

Contact Gallagher Charitable for details.

### SECTION V Transit

#### \$2.00 per \$100 **\$500 deductible applies**

**Note:** You must first purchase the minimum premium under SECTION I or II to be eligible to purchase this coverage as additional coverage. Applies on a per-shipment basis only.

> Contact Gallagher Charitable for rates. www.gallaghercharitable.com gallaghercharitable@ajg.com 800.922.8438

Premium Calculation Example

# SECTION I \$22,000 Value

### **SECTION II**

Jewelry \$3,000 @ \$2.75/100	\$83
Antiques \$2,000 @ \$2.75/100 Sub Total	

# **SECTION III**

\$100,000	 					. \$35
Total Annual Premium	 	 	 •	•	 	\$668



Gallagher Charitable International Insurance Services 1301 Gervais Street, Suite 400 | Columbia SC 29201 Tel: 803.758.1400 or 1.800.922.8438 Fax 803.252.1988 Email: gallaghercharitable@ajg.com Website: www.TravelwithGallagher.com