

Championing Risk/Safety Programs

Proven Methods for Success

Derek Gaskin, ADSF

Austin Lyon, National Risk Control

Aaron Aragon, National Risk Control



Gallagher

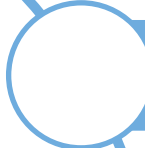



Insurance | Risk Management | Consulting

© 2024 Arthur J. Gallagher & Co.



Icebreaker Turn to some one new...

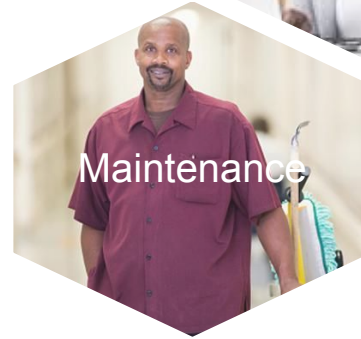


-  Name
-  Diocese
-  Role at your organization
-  Favorite meals or restaurants



What Is a Risk Manager?

- I. What is your role at the Diocese?
- II. How does it fit within the Diocese?
- III. Do you have authority over your Parishes?
- IV. What challenges do you face?
- V. What's one thing you would change?



Effective Risk Management Tools

- **Policies & procedures**
- **Boots on the ground work**
- **Checklists**
- **Training videos**
- **Bulletins**
- **Drills/tabletop exercises**



Breakout Session

Look at your post card and reconvene



Blue

Orange

Red

Green

Tabletop #1

Parish would like to get a bouncy house for a fundraising carnival

- What issues do we foresee?
- What controls should be in place?
- Who should be consulted?
- Is this allowed in your Diocese?
- Who ultimately makes the final decision?

3:00



Tabletop #2

Ministry wants to host a summer camp and have campers sleep in the Parish hall

- What issues do we foresee?
- What controls should be in place?
- Who should be consulted?
- Is this allowed in your Diocese?
- Who ultimately makes the final decision?

3:00



Tabletop #3

A Parishioner volunteers to do capital improvement work on your Parish for free

- What issues do we foresee?
- What controls should be in place?
- Who should be consulted?
- Is this allowed in your Diocese?
- Who ultimately makes the final decision?

3:00



A Dynamic Risk Manager is...



Property minded

- Understands importance of maintenance
- Security efforts
- Utilizes checklists
- Knows their property



Insurance minded

- Savvy with insurance policies
- Understands deductible structures
- Understands the importance of marketing your Diocese



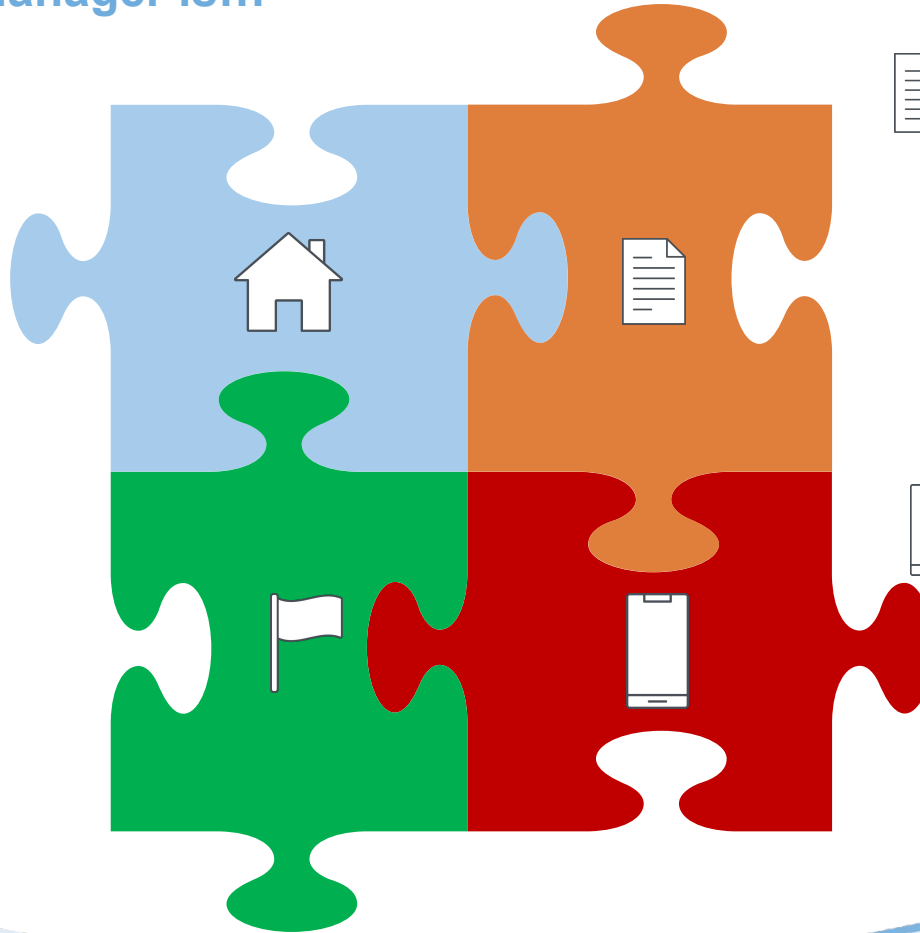
Safety minded

- Grasp of common safety controls – PPE
- Forward thinking
- Ability to foresee worst case scenarios
- Documents safety efforts



Accessible

- Reachable by phone, email, text
- Visible at Parish, school, charity level
- Open to helping
- Inquisitive
- True partner



Thank You!



Gallagher

Insurance | Risk Management | Consulting

Disclaimer – GGB

© Copyright 2024 Arthur J. Gallagher & Co. and subsidiaries. All rights reserved: No part of this document may be reproduced, stored in a retrieval system, or transmitted in any form or by any means, whether electronic, mechanical, photocopying, recording, or otherwise, without the prior written permission of Arthur J. Gallagher & Co.

The information contained herein is offered as insurance Industry guidance and provided as an overview of current market risks and available coverages and is intended for discussion purposes only. This publication is not intended to offer legal advice or client-specific risk management advice. Any description of insurance coverages is not meant to interpret specific coverages that your company may already have in place or that may be generally available. General insurance descriptions contained herein do not include complete insurance policy definitions, terms, and/or conditions, and should not be relied on for coverage interpretation. Actual insurance policies must always be consulted for full coverage details and analysis.

Insurance brokerage and related services provided by Arthur J. Gallagher Risk Management Services, LLC. (License Nos. 100292093 and/or 0D69293).



Gallagher

Insurance | Risk Management | Consulting