



Money Coaching



Let Gallagher Money Coaching Be Your Guide to a Better Financial Tomorrow

Gallagher Money Coaching is a benefit that gives your school staff professional help with any day-to-day money challenges, greater financial stability, and less stress about money.

Guidance

Unlimited sessions with certified financial coaches

- On-Demand Help
- Help With Bills
- Reducing Debt
- Home Financing
- Help Getting Student Loans Forgiven
- Accountability Coaching
- Availability 12 Hours a Day and Five Days a Week
- Accessible via Chat, Email, or Phone

Education

Through live events and the Stability Academy

- Budgeting
- Guide to Buying a House
- Growing Your Family
- Paying Off Student Loans
- How to Pay for College
- Investing in your 20s, 30s, 40s, and 50s
- Health Savings Accounts

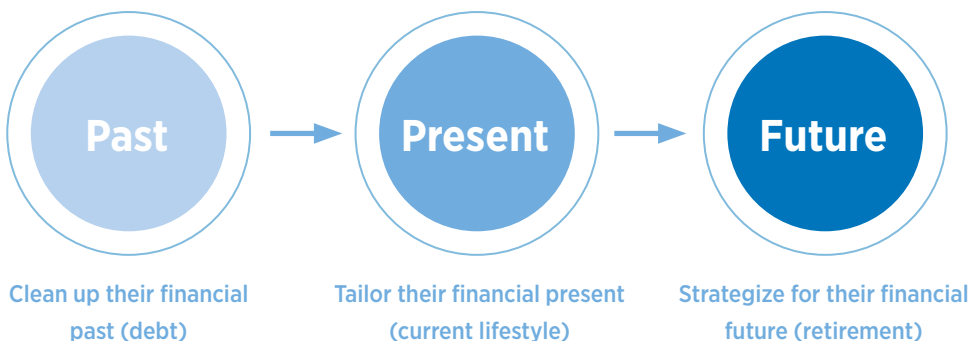
Tools


Online tools to track your budget, debt, and more

- Public Service Loan Forgiveness Tool
- Net Worth Calculator
- Power Percentage
- Ideal Budget
- Debt Reduction Tool
- Debt Momentum Chart
- College Aid Coach
- Mock Retirement
- Your Money Life Credit

Gallagher Money Coaching provides school staff with 1:1 financial guidance, education, and tools — so they can make smart decisions now that set them up for success in the future.

With Gallagher Money Coaching, employees will work on their:



Stability Academy Core curriculum built to measure financial stability, improve stability via unlimited coaching, and re-measure to show progress.	Recession Proofing Insights and guidance to encourage financial stability no matter the economic conditions.	Mock Retirement Use tools to project retirement income and subsequent lifestyle; improve confidence and create earlier retirement opportunities.	Accountability Coaching Employees will receive empathetic and knowledgeable financial insights as they navigate the goals in their financial lives.	Public Service Student Loan Forgiveness (PSLF) Tool Help employees determine their eligibility and navigate the complexities of the federal PSLF program.
	College Aid Coach Compare school choices to promote a best-fit education path and prevent unnecessary student loans for both parents and students.	Debt Reduction Tool Employees receive the tools, plan, and support they need to rid themselves of stressful consumer debt.	Help With Bills Provide timely resources and guidance for your employees struggling with major cash flow issues to alleviate financial stress.	Housing Hero Sort through the biggest housing challenges, from housing affordability, and mortgages to maintenance upkeep costs.
	Budget Building Teach your people how to create a realistic budget. They will learn to manage financial stress and make progress toward their financial goals.	Executive Program Tailored program designed for individuals with increased financial acumen and/or income.		

What employees get:

- One-on-one interaction with money coaches via chat, email, and phone
- On-demand video courses and tools
- Personalized financial action plans
- Financial health assessment
- Your Money Line® interactive dashboard accessible via app or web
- Integrated benefit decision guidance
- Student debt tools and resources
- Full spectrum of help based on age, event, or topic
- "Getting Better With Gallagher Financial Wellbeing" educational webinars and resources

What employers get:

- Assigned client success specialist
- Engagement success communication plan
- Integrated benefits communication
- Corporate kickoff event
- Real-time reporting and workforce insights

Request a demo of Gallagher Money Coaching today to create a more resilient tomorrow for your employees and your organization.

Contact your Gallagher retirement plan consultant.

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